

# Formative and Real-time Evaluation

Mari Räkköläinen, PhD Ministry for Foreign Affairs, Finland Development Evaluation Unit

## **DEVELOPMENTAL APPROACH:** Evaluation in itself produces learning and know-how

## **Essential elements**

- Developmental purpose
- Innovation niche
- Complexity perspective
- Utilization focus
- Participatory
- Evaluator as co-creator

Sources: Chelimsky 1997, Fetterman 2001, Patton 1994, 2002, 2008, Räkköläinen 2011; Räisänen6Räkköläinen 2013, 2014

#### Design

- Designed to support change and learning, not only improvement
- Focuses on innovation and systems change
- Systems thinking, contextual and cultural sensitivity
- Intended users identified
- Users involved
- Advocacy, evaluation perspective, evaluative thinking, flexibility, timely feedback





## **Real time evaluation (RTE) design**

#### WHY?

- $\checkmark$  Desire for more timely evaluation results
- ✓ Improve evaluability
- ✓ Promote learning

### HOW?

- $\checkmark$  Takes place during the course of implementation
- $\checkmark$  Provides immediate (real time) feedback
- ✓ Internal (rather than external)
- ✓ Process (rather than impact)

#### DESINGN

- ≻Formative by nature
- Evaluation is designed to support the development and continuous change
- Results are reported embedded in context (not in isolation)





## Challenges

- No standard procedures
- Choosing the evaluators
- Reporting
- Resources
- Continuity

≻Is it (too) close to monitoring? Consultation?

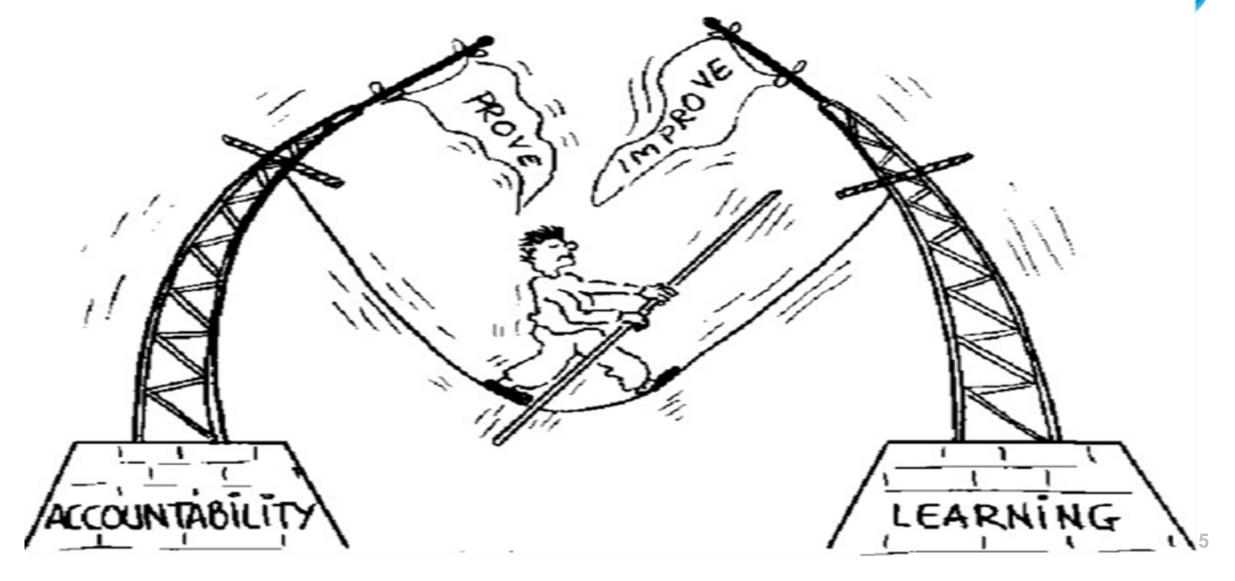
≻Is it (enough) close to developmental evaluation?

≻There is a tension between accountability reporting and learning



#### Tension between Accountability and Learning -How to find balance?





## What is learning?

- What are the objectives of learning?
  - Change in behaviour?
  - Change in process?
  - Change of operational environment and culture
- What kind of learning do we mean?
  - Learning of individuals
  - learning of groups
  - learning of communities/cultural change
- Who is responsible for learning?



## **Current developmental oriented evaluations**

- **BEAM** the Developmental Evaluation of Business with Impact (BEAM) program with Business Finland (former Tekes = the Finnish Funding Agency for Innovation) and MFA (2015 2019), implemented by evaluation consultant agency 4Front
- Evaluation of national sustainable development policy (Agenda2030) in Finland implemented by Demos (independent think tank), Helsus (Helsinki institute of Sustainable Science, University of Helsinki) and Syke (Finnish Environment Institute) (7/2018 – 2/2019)
- **MFA mid-term review: Self-assessment of the Country Strategy** Department for Africa and the Middle East and Department for The Americas and Asia (Autumn 2018 – Spring 2019)
- Evaluation on **Knowledge management**: "How do we learn, manage and make decisions in Finland´s development policy and cooperation?" (2/2018 9/2019)



## **EVALUATION TENSIONS**

(Räkköläinen 2011)

**INTERNAL EXTERNAL** private, public personal, local general **PURPOSE SUMMATIVE** FORMATIVE reliability, validity comparability authenticity **RELATION TRUST CONTROL** local autonomy, central guidance professional skills standards

NEED



# Evaluation is about **developing the future**, not only past and judgment



### Thank you!

Development Evaluation Unit Ministry for Foreign Affairs of Finland

